



Teachers' Retirement System of Louisiana
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 Toll free (outside the Baton Rouge area): 1-877-ASK-TRSL (877-275-8775)
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Form 2R (06/18)

00-2R

Submit original form ONLY. No copies, faxes, or scans are accepted.

Election to Retain Membership

Section 1 — Member information													
Name: Last, first, MI, suffix (Jr., III, etc.)		Social Security number											
Street / P.O. Box		<table border="1"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table>											
City, state, zip		Date of birth											
Daytime telephone ()	Evening telephone ()	____ / ____ / ____ mm-dd-yyyy											

Louisiana Revised Statute 11:723(A) allows any person who is a member of the Teachers' Retirement System of Louisiana (TRSL), who has service credit of **at least five years in TRSL**, and who becomes employed in other public employment where he or she is no longer eligible for membership in TRSL but is eligible for membership in another statewide retirement system, to remain a member of TRSL in lieu of membership in the other statewide retirement system by filing a notice, in writing, with TRSL within 60 days after the effective date of employment.

I understand that by this form, I have elected to remain a member of TRSL. I also understand that this election is irrevocable.

Applicant's signature (Do not print or type)	Date signed (mm-dd-yyyy)
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Section 2 — To be completed by employer	
Name of employer	Employer's telephone number ()
Street / P.O. Box	City, state, zip
Title of position	

Name of statewide retirement system position would normally fall under	Agency number
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Employment Status <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Unclassified (if applicable) Full-time equals ____ hours per day. Annual full-time earnings \$ _____ This employee will work ____ hours per week.	Date of employment ____ / ____ / ____ mm-dd-yyyy
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Applicant is being enrolled in: <input type="checkbox"/> Regular Plan <input type="checkbox"/> Plan B	Basis of employment <input type="checkbox"/> 9 months <input type="checkbox"/> 10 months <input type="checkbox"/> 11 months <input type="checkbox"/> 12 months For what percent of the first year will the applicant be employed? ____%
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Check the appropriate box for each category below:

YES **NO*** His/her first employment making him eligible for membership in a Louisiana public retirement system began on or after January 1, 2013.

YES **NO*** He/she was employed in a position eligible for membership in a Louisiana public retirement system prior to January 1, 2013, but he/she terminated service prior to January 1, 2013. Through re-employment on or after January 1, 2013, he/she is again eligible for membership in a Louisiana public retirement system.

YES **NO*** He/she assumes an elective office on or after January 1, 2013, and by virtue of that service or previous public service, he/she is eligible for membership in a Louisiana public retirement system.

* If the answer to all three questions above is **NO**, you do not have to complete the "Forfeiture of Benefits" section below.

Forfeiture of Benefits - Employee Attestation (Check the appropriate box below whether or not the employee has signed Form 2FRB.)

YES I hereby certify that this employee has received and executed TRSL's *Forfeiture of Retirement Benefits - Attestation of Understanding* (Form 2FRB), and that this form will be permanently maintained in the personnel records of this employer.

NO State law, La. R.S. 11:293, requires that this employee receive and execute TRSL's *Forfeiture of Retirement Benefits - Attestation of Understanding* (Form 2FRB). The enrollment of this employee cannot be completed until Form 2FRB is properly executed in compliance with state law.

Signature of employer's authorized representative	Title	Date signed (mm-dd-yyyy)
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Fact Sheet on Retaining Membership

Louisiana Revised Statute 11:723

- 1) You must have a minimum of five years in TRSL.
- 2) You must make an irrevocable election within 60 days after the effective date of employment to retain membership in TRSL. (If your new employer fails to notify you of this election, it may be made later.)
- 3) If you remain in TRSL, all remains the same. Your new agency will report contributions, both member and employer, to TRSL.
- 4) If you join the other statewide retirement system, you may:
 - a) apply for a refund of your TRSL contributions.
(You will receive no credit in either system for the previous time worked. Refunds are issued after 90 days from the last date of employment).
 - b) apply for a reciprocal recognition of credit between TRSL and the other statewide retirement system.
(You must have six months of credit in the current system to apply.)

To retire under the provisions of a reciprocal agreement, you must meet the highest minimum eligibility requirements of both systems. You will receive a benefit from each system at time of retirement.
 - c) apply to actuarially transfer your TRSL credit to the other statewide retirement system.
(You must have six months of credit in current system to apply.)

All funds and service credit are transferred. Transferring system has no further liability once funds are transferred. Service credit is transferred at the percentage factor of the transferring system.

The provisions of LSA-R.S. 11:723 shall not be applicable to employees covered by the Parochial Employees' Retirement System of Louisiana or (as of 7/1/2018) the Louisiana Clerks of Court Retirement and Relief Fund.