

Retiree's Social Security number

Grid for Social Security number

Section 3 — Total account balance withdrawals and periodic withdrawals lasting less than 10 years

Check ONLY ONE of the following:

- I do not want any of my distribution to be directly rolled over by TRSL.
I do want to have all of my distribution directly rolled over to the IRA or qualified retirement plan named in Section 4.
I do want to have \$ (amount must be greater than \$500) of my distribution directly rolled over to the IRA or qualified plan named in Section 3 and the balance paid directly to me.

Spouse's signature (Do not print or type) and Date signed (mm-dd-yyyy) fields

Section 4 — United States financial institution to which rollover will be sent

Rollover must be equal to \$200 or more, or if less than 100% rollover, \$500 or more.

Name and title of contact person, Account number, Name of financial institution, Type of plan (IRA, etc.), Street / P.O. Box, Daytime telephone, City, state, zip

Section 5 — Periodic withdrawals for life or 10 years or longer — not eligible for rollover

The amount of withholding on the monthly distribution is dependent on the number of exemptions claimed. Form W-4P below must be completed to notify TRSL of your tax filing status.

Form W-4P — Withholding Certificate for Pension or Annuity Payments

Complete the following applicable lines:

- 1. I elect not to have income tax withheld from my pension or annuity.
2. I want my withholding from each periodic pension or annuity payment to be figured using the number of allowances and marital status shown.
3. I want the following additional amount withheld from each pension or annuity payment.

Section 6 — Spouse's signature and witnesses

My signature authorizes the elections as indicated above.

Spouse's signature (Do not print or type) and Date signed (mm-dd-yyyy) fields

Must be witnessed by persons other than beneficiary(ies)

Signature of witness (Do not print or type), Street / P.O. Box, City, state, zip fields for two witnesses