Teachers' Retirement System of Louisiana
8401 United Plaza Blvd., Ste 300 • Baton Rouge, LA 70809-7017
PO Box 94123 • Baton Rouge, LA 70804-9123
Telephone: (225) 925-6446 • Fax: (225) 922-2548
Toll free (outside the Baton Rouge area): 1-877-ASK-TRSL (877-275-8775)
www.TRSL.org • web.master@trsl.org

Form 11RD (08/07)
05-11RD

Form may not be altered

DROP or ILSB QualifiedKatrina Emergency Tax Relief Act of 2005 (KETRA) or Gulf Opportunity Zone Act of 2005 (GO Zone) Withdrawals Repayment

Act 50 of the 2007 Regular Session allows any retiree who received a qualified hurricane distribution prior to January 1, 2007, under provisions of the Katrina Emergency Tax Relief Act of 2005 (KETRA) or the Gulf Opportunity Zone Act of 2005 (GO Zone), to redeposit all or part of such distribution within three years from the date it was received.

Exceptions: The following types of distributions do not qualify for redeposit.
- Qualified hurricane distributions received as a beneficiary (other than a surviving spouse)
- Required minimum distributions
- Periodic payments (other than from an IRA) that are for:
  - a period of 10 years or more,
  - your life or life expectancy, or
  - the joint lives or life expectancies of you and your beneficiary.

Internal Revenue Service (IRS) Qualified Hurricane Retirement Plan Distribution and Repayments Form 8915 must be filed if any of the following apply.
- You received a qualified hurricane distribution from an eligible retirement plan.
- You received a qualified hurricane distribution that you are including in income in equal amounts over three years.
- You made a repayment of a qualified hurricane distribution.

If you make a repayment after filing your original return, the repayment may reduce the amount of your qualified hurricane distributions reported on that return. Depending on when a repayment is made, you may need to file an amended tax return to recompute your taxable income. See IRS Form 8915 for more details.

Please note all payments received will be processed electronically by TRSL for immediate credit.

Print in ink or type all entries except signature.

Section 1 — Retiree information

Name: Last, first, MI, suffix (Jr., III, etc.)

Daytime telephone number
( )

Address: Street/PO Box

City, State, Zip

Social Security number

Section 2 — Select Amount to Redeposit

I elect to redeposit $_____ of withdrawals previously made from TRSL under the Katrina Emergency Tax Relief Act of 2005 (KETRA) or the Gulf Opportunity Zone Act of 2005 (GO Zone).

Please complete this form for each and every repayment made to TRSL under these Acts. The completed form(s) and payment, made payable to "Teachers' Retirement System of Louisiana," should be mailed to 8401 United Plaza Blvd., 3rd Floor, Baton Rouge, LA 70809-7017. Include the retiree's name and Social Security number on payment.

I understand the total redeposit allowed cannot exceed the total amount previously withdrawn from TRSL under the above Acts or any amounts which fall under the above exceptions.

Section 3 — Retiree Signature

Retiree Signature (Do not print or type)

Date (mm/dd/yyyy)

My signature declares I understand and accept all of the above conditions.

Return original to Teachers' Retirement System of Louisiana