Teachers' Retirement System of Louisiana

2023 Annual Employer Training

K-12, charter, lab, & state-run schools Tuesday, March 14, 2023

Note that agenda times listed below are approximate and may change depending on the length of Q&A periods.

| Start 0.00 | Deputy | Director | TRSL | Update |
|------------|--------|----------|------|--------|
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Start 4:19 Employer/Membership Information Site (EMIS) & Authorized Contacts/Employer Directory Contacts – Index 0.0 & 1.0

Overview and online access to TRSL's employer access database

- Reports available in EMIS
- Designating authorized contacts (Form 1)
- EMIS access rights
- Updating employer directory contacts (Form 1EDC)
- Question & answer period

Start 14:41 TRSL Membership – Index 2.0 Eligibility and Enrollments

- Eligibility requirements (non-retirees)
- Special conditions eligibility requirements
- Online enrollments
- Special conditions online enrollments
- Question & answer period

Start 31:10 Contribution Reporting & Corrections – Index 4.0 Salary and Contribution Reporting

- Contribution rates
- Reporting special situations/cases
- Exceptions and Rejections reports
- Online corrections
- Terminations
- Question & answer period

Start 1:03:35 Service Credit Certifications/Corrections – Index 6.0 Importance of Service Credit Accuracy

- Terms and definitions
- Certify questionable years (online processes)
- Full-time only corrections & actuarial costs
- Questionable year certifications
- Prior year salary corrections & actuarial costs
- Question & answer period

Start 1:40:42 Retirement Processes/Issues – Index 11.0 & 17.0 Required employer verifications at time of member's retirement

- Employer certifications checklist
- Employer request letters
- Agency certification (Form 11B)
- 10% or 15% cap exemption letters
- Worker's compensation certification form
- Online update to certify sick leave
- Sick leave data files
- Reporting sick leave special cases
- Question & answer period

Start 1:59:25 Retirees Returning to Work (RTW) – Index 15.0 Employment of TRSL retirees in TRSL-covered positions

- Overview of RTW laws
- Determining impact of RTW Laws
 - o Initial RTW Group placement
 - o 2010 RTW Law provisions
 - o 2020 RTW Law provisions
- Applying the RTW Laws
 - o EMIS submissions
 - Certifications and Forms
 - Annual retiree audit
- Question & answer period

Start 2:38:15 Louisiana School Employees' Retirement System (LSERS) presentation