



Election to Retain Membership (Form 2R)

00-2R
rev. 02/21

HOW TO SUBMIT:	DROP OFF or MAIL
	8401 United Plaza Blvd, Ste 300 Baton Rouge LA 70809

**Submit ORIGINAL form ONLY.
No copies, faxes, or scans accepted.**

Section 1 — Member information (to be completed by applicant)

Name: Last, first, MI, suffix (Jr., III, etc.)		Social Security number (Attach copy of card)
Street address / PO box	City, state, zip	Date of birth (mm/dd/yyyy)
Daytime telephone (include area code)	Alternate telephone (include area code)	Email address

Louisiana law allows any person, who is a member of TRSL with **at least five years of TRSL service credit** and who becomes employed in other public employment covered by another statewide retirement system, to remain a member of TRSL in lieu of membership in the other statewide retirement system by filing a notice, in writing, with TRSL within 60 days after the effective date of employment. (This provision of law is not applicable to employees covered by the Parochial Employees' Retirement System of Louisiana or the Louisiana Clerks of Court Retirement and Relief Fund.)

I understand that by signing this form, I have elected to remain a member of TRSL. I also understand that this election is irrevocable.

Applicant's signature (DO NOT PRINT OR TYPE)	Date signed (mm/dd/yyyy)
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Section 2 — Employer information (to be completed by employer)

Name of employer	Telephone number (include area code)
Street address / PO box	City, state, zip
Title of position	TRSL agency number (####)

Name of statewide retirement system position would normally fall under _____

Employment status: <input type="checkbox"/> Full time <input type="checkbox"/> Part time <input type="checkbox"/> Unclassified (if applicable) Full-time equals _____ hours per day.	Date of employment (mm/dd/yyyy)
Annual full-time earnings \$ _____ This employee will work _____ hours per week	

Applicant is being enrolled in:

Regular Plan Plan B

Basis of employment:

9 months 10 months 11 months 12 months

Check the appropriate box for each statement below:

YES **NO** The applicant's first employment (making him/her eligible for membership in a Louisiana public retirement system) began on or after January 1, 2013.

YES **NO** The applicant was employed in a position eligible for membership in a Louisiana public retirement system prior to January 1, 2013, but he/she terminated service prior to January 1, 2013. Through re-employment on or after January 1, 2013, the applicant is again eligible for membership in a Louisiana public retirement system.

YES **NO** The applicant assumed an elective office on or after January 1, 2013, and by virtue of that service or previous public service, he/she is eligible for membership in a Louisiana public retirement system.

**** If the answer to any question in Section 2 is YES, you must complete Section 3 (Forfeiture of benefits) below. ****

Section 3 — Forfeiture of benefits / Employee attestation (to be completed by employer) - Check the appropriate box below.

<input type="checkbox"/> YES , employee has signed Form 2FRB	I hereby certify that this employee has received and executed TRSL's <i>Forfeiture of Retirement Benefits - Attestation of Understanding</i> (Form 2FRB), and that this form will be permanently maintained in the personnel records of this employer.
<input type="checkbox"/> NO , employee has not yet signed Form 2FRB	State law requires that this employee receive and execute TRSL's <i>Forfeiture of Retirement Benefits - Attestation of Understanding</i> (Form 2FRB). La. R.S.-11:293 (The enrollment of this employee cannot be completed until Form 2FRB is properly executed in compliance with state law.)

Signature of employer's authorized representative (DO NOT PRINT OR TYPE)	Title	Date signed (mm/dd/yyyy)
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FACT SHEET on RETAINING MEMBERSHIP

Louisiana Revised Statute 11:723

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1. You must have a minimum of five years in TRSL.
2. You must make an **irrevocable election** within 60 days after the effective date of employment to retain membership in TRSL. (If your new employer fails to notify you of this election, it may be made later.)
3. If you stay in TRSL, all remains the same. Your new agency will report contributions, both member and employer, to TRSL.
4. If you join the other statewide retirement system, you have the following options:
 - a. Apply for a **refund** of your TRSL contributions. (You will receive no credit in either system for the previous time worked. Refunds are issued after 90 days from the last date of employment).
 - b. Apply for a **reciprocal recognition** of credit between TRSL and the other statewide retirement system. (You must have six months of credit in the current system to apply.) To retire under the provisions of a reciprocal agreement, you must meet the highest minimum eligibility requirements of both systems. You will receive a benefit from each system at time of retirement.
 - c. Apply for an **actuarial transfer** of your TRSL credit to the other statewide retirement system. (You must have six months of credit in current system to apply.) All funds and service credit are transferred. Transferring system has no further liability once funds are transferred. Service credit is transferred at the percentage factor of the transferring system.

The provisions of LSA-R.S. 11:723 shall not be applicable to employees covered by the Parochial Employees' Retirement System of Louisiana or (as of 7/1/2018) the Louisiana Clerks of Court Retirement and Relief Fund.