

Teachers' Retirement System of Louisiana
Legislative Committee
8401 United Plaza Blvd, Baton Rouge, LA 70809
10:00 a.m. - Thursday
May 7, 2026
Revised 05/06/2025

Agenda

1. Roll Call
2. General Discussion of 2026 Regular Legislative Session
 - a. Legislation Affecting TRSL
 - b. Legislation Monitored by TRSL
3. Adjournment

Trustees:

Marcella Fisher, Chair
Sommer Purvis, Vice Chair
Dr. Tia Mills
Clyde Hamner
Amy Mathews, Treasurer's Designee
Dr. Louis Voiron
Tamara Ross
Dr. Kim Hunter Reed, Commissioner of Higher Education
Senator Valarie Hodges, Senate Designee
Representative Annie Spell, House Appointee
Neshelle Nogess, Ex Officio
A: Dr. James Taylor
Phillip Oliver

Assistant:

Shameeka Kaufman

Notice: The Committee may vote to hold an Executive Session on any agenda item that is exempted from discussion at an open meeting by R.S. 42:16

In accordance with the Americans with Disabilities Act, if special assistance is needed at any TRSL public meeting, please notify the TRSL Board Secretary at 225-925-6454 or via email at bos@trsl.org, at least three business days prior to the meeting.

**Teachers' Retirement System of Louisiana
Investment Committee
8401 United Plaza Blvd, Baton Rouge, LA 70809
Upon Adjournment of Legislative Committee - Thursday
May 7, 2026**

Agenda

1. Roll Call
2. Consent Agenda
 - a. Monthly Investment Performance Review
 - b. Public Market Investment Manager Portfolio Review
Fixed Income Core & Core Plus
 - a. J.P. Morgan Asset Management (Core)
 - b. Income Research & Management (Core)
 - c. Loomis, Sayles & Company, L.P. (Core Plus)
 - c. Review of Private Market Equity and Private Market Debt Investments
 - i. JFL Equity Investors VII, L.P.
3. Review of TRSL Investments
 - a. Investment Performance Summary
 - b. Capital Markets Update
4. Asset Allocation: Private Markets (*Qualifies as Investment Education for Trustees*)
5. Private Market Investments
 - a. Private Market Update
 - b. Review of Potential Real Assets and Real Estate Investments
 - i. TA Realty Value-Add Fund XIV, L.P.
6. Adjournment

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Trustees:

Clyde Hamner, Chair
Dr. Tia Mills, Vice Chair
Dr. James Taylor
Amy Mathews, Treasurer's Designee
Marcella Fisher
Phillip Oliver
Nancy Keaton, Commissioner's Designee
Sommer Purvis
Representative Annie Spell, House Appointee
Senator Valarie Hodges, Senate Designee
Neshelle Nogess, Ex Officio
A: Nikki Landry, State Superintendent's Designee
Dr. Marco French

Assistant:

Shameeka Kaufman

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Teachers' Retirement System of Louisiana
Executive Committee
8401 United Plaza Blvd, Baton Rouge, LA 70809
Upon Adjournment of Investment Committee - Thursday
May 7, 2026

Agenda

1. Roll Call
2. Presentation of Proposed Meeting Dates for 2027
3. Presentation and Review of the Revised Internal Audit Charter
4. Presentation and Review of Proposed Changes to Board Governance Manual Policy Number 100.10.3 (Executive Committee Charter)
5. Reminder – Tier 2.1 Disclosure Form Due May 15, 2026
6. Adjournment

Trustees:

Neshelle Nogess, Chair
Clyde Hamner, Vice Chair
Marcella Fisher
Dr. Tia Mills
Nikki Landry, State Superintendent's Designee
Amy Mathews, Treasurer's Designee
Phillip Oliver

Assistant:

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**Teachers' Retirement System of Louisiana
Elections Committee
8401 United Plaza Blvd, Baton Rouge, LA 70809
Upon Adjournment of Executive Committee - Thursday
May 7, 2026**

Agenda

1. Roll Call
2. Fall 2026 Qualifying Elections Update
3. 2026 Election Review
 - a. Review and Approval of the Proposed Schedule for a Special Election for Superintendents
 - b. Review and Approval of Election Information for Special Election for Superintendents
4. Adjournment

Trustees:

Nikki Landry, State Superintendent's Designee, Chair
Amy Mathews, Treasurer's Designee, Vice Chair
Nancy Keaton, Commissioner's Designee
Dr. Kim Hunter Reed, Commissioner of Higher Education
Stephanie Meyer Underwood
Dr. Marco French
Tamara Ross
Clyde Hamner
A: Sommer Purvis
Marcella Fisher

Assistant:

Shameeka Kaufman

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**Teachers' Retirement System of Louisiana
Board of Trustees
8401 United Plaza Blvd, Baton Rouge, LA 70809
Upon Adjournment of Elections Committee- Thursday
May 7, 2026**

Agenda

1. Pledge of Allegiance – Dr. Louis Voiron
2. Roll Call
3. Approval of the Minutes of the Meeting of the TRSL Board of Trustees held April 10, 2026 (Including Minutes of Committee Meetings held April 9, 2026 and April 10, 2026)
4. Legislative Committee Report
5. Investment Committee Report
6. Executive Committee Report
7. Elections Committee Report
8. Recognition of Public Employees Appreciation Week
9. Director's Update
10. Adjournment

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