



Ready. Set. Plan.

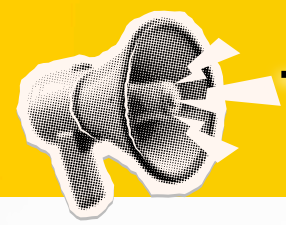
Employer Webinar

PRESENTERS

Katherine Whitney
Director
TRSL

Jerri Mack
Public Information Officer
TRSL

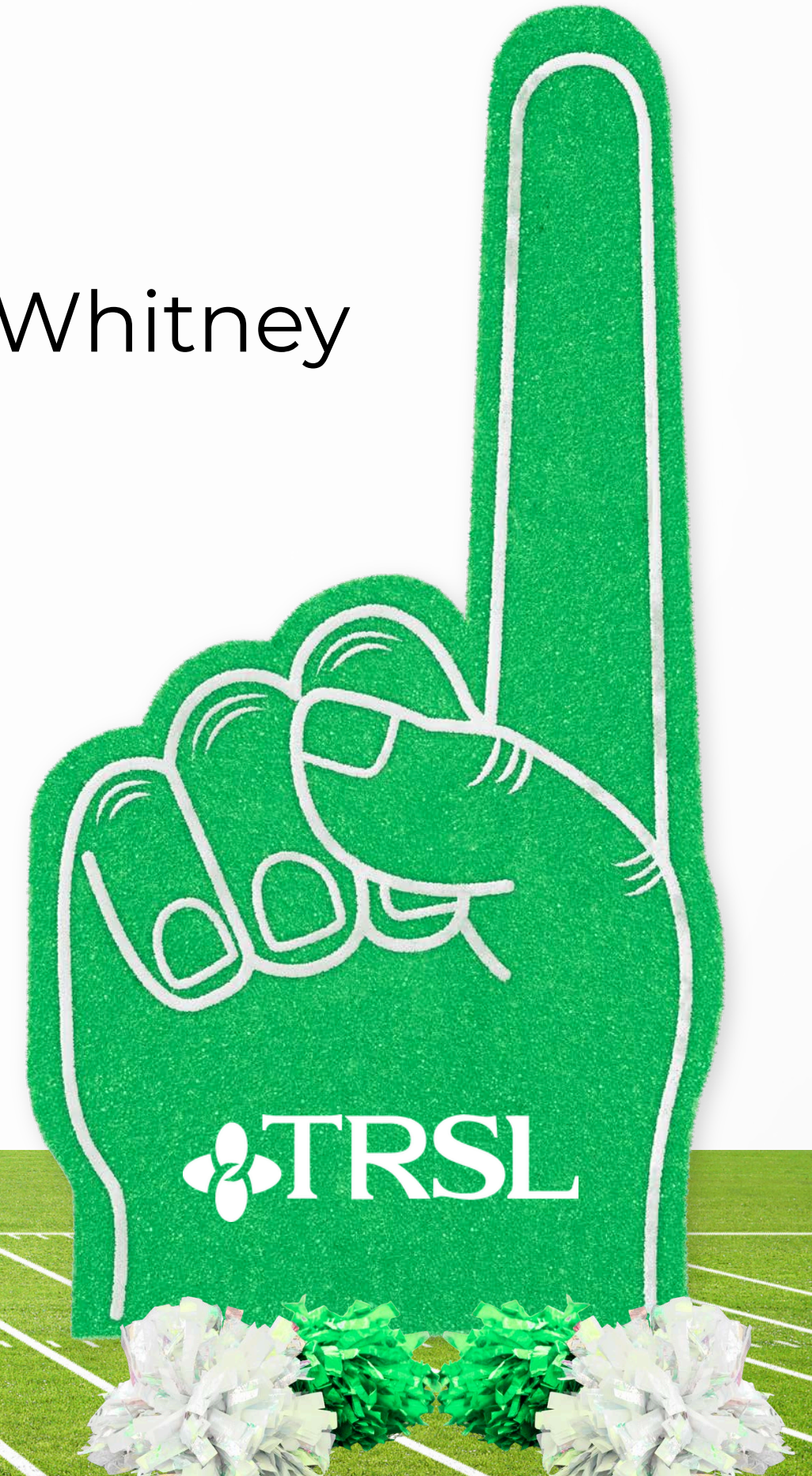
Georgia Dudley
Supervisor of Human Resources
West Feliciana Public Schools



The **GAME PLAN**

AGENDA

- A message from TRSL Director Katherine Whitney
- The campaign
- MVP Guest Speaker Georgia Dudley
- A tour of myTRSL
- Questions



DIRECTOR'S MESSAGE

Thank you for your valued partnership!

We have shared goals:

Helping members understand the **value of a TRSL benefit** and giving them the resources to know where they are on their **retirement journey**.





The **GAME PLAN**



Ready. Set. Plan.

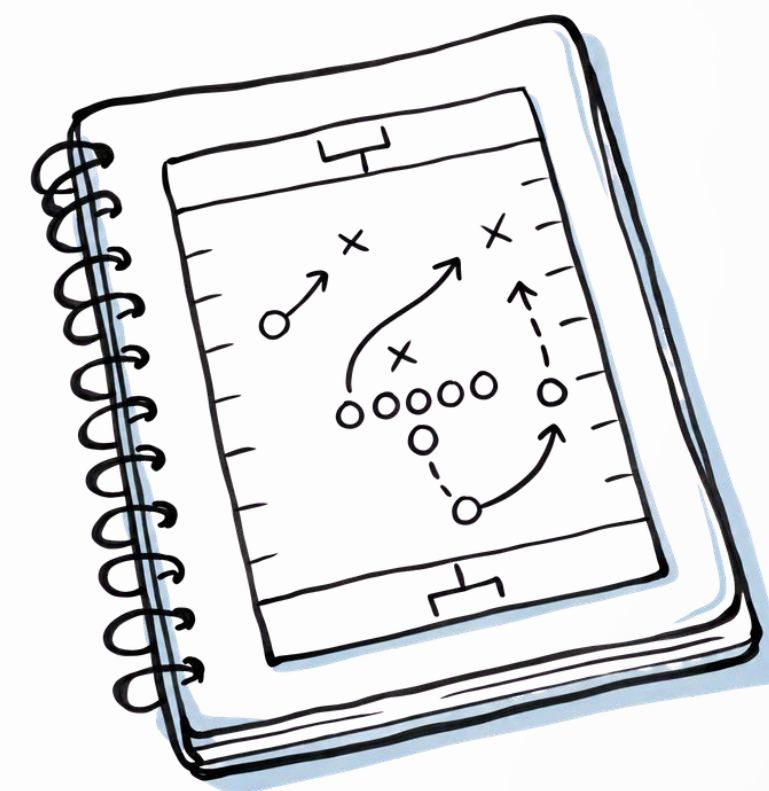




The **GAME PLAN**

HERE'S THE PLAYBOOK:

- **Ready. Set. Plan.** is a partnership between TRSL and employers.
- We need your help to increase myTRSL registration.
- We're asking you to include TRSL-created resources in your communications with members and post in your schools.





The **GAME PLAN**

GOALS

- Help members get in the zone with retirement planning.
- Give members a clear retirement roadmap with myTRSL.

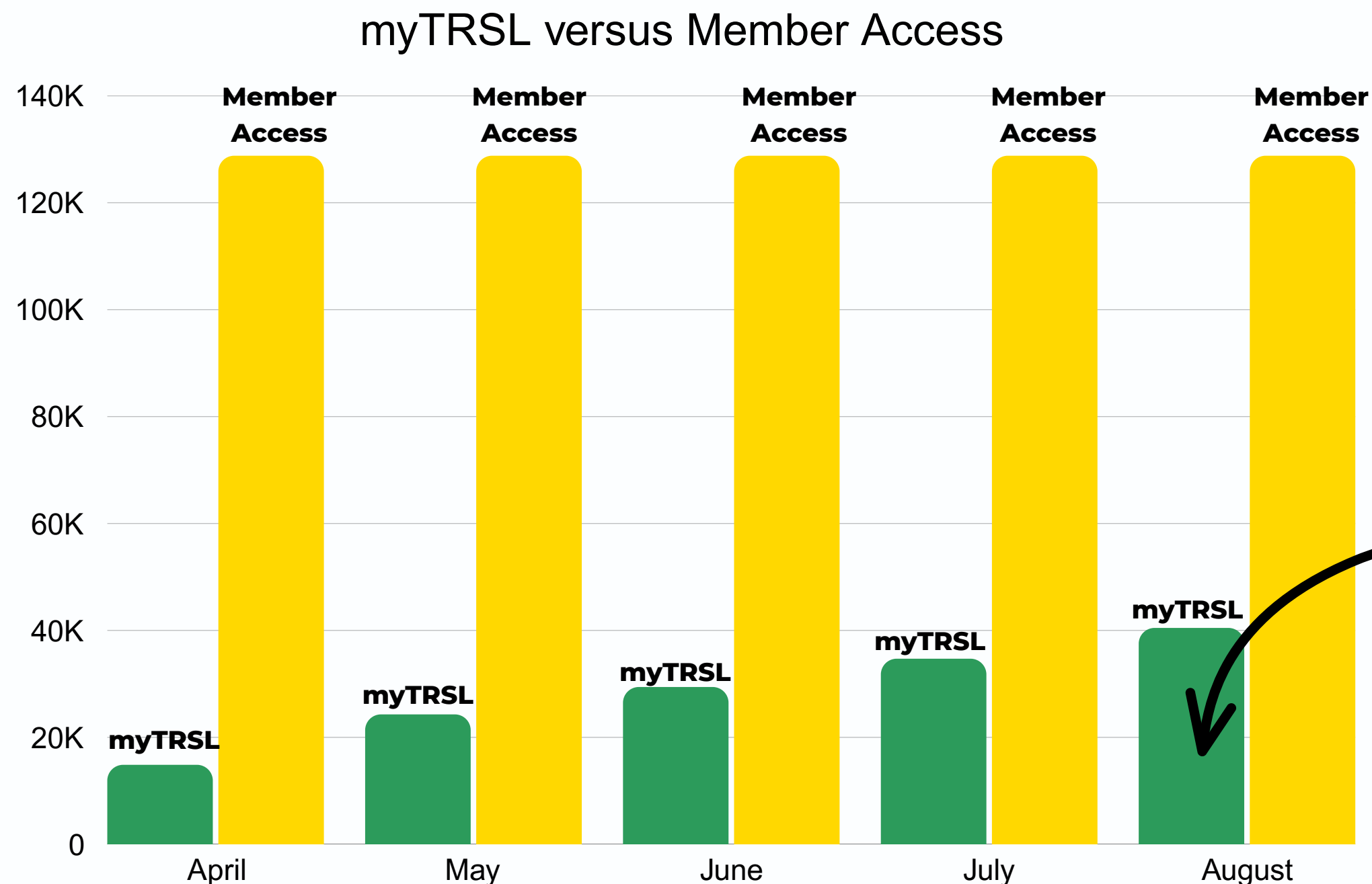
**Doesn't matter whether they're
rookies or seasoned pros!**





The GAME PLAN

WHY THIS CAMPAIGN IS NEEDED



40,462
registered
as of
Aug. 31!

RESOURCES

- A video offering an overview of TRSL
- Posters for your breakrooms
- E-flyers
- A myTRSL promo for school presentations



TRSL Ready, Set, Plan.
Retirement planning for the *future you*

whether you are a rookie on the field for retirement planning or a veteran inches away from your goal, TRSL has the resources to help you at every stage to the end zone.

Making the right plays!
As an active member, a percentage of every paycheck goes toward funding your retirement benefits. Once you're eligible to retire, you will receive a secure, lifetime benefit — AND the option to provide a lifetime benefit to your beneficiary.

The Huddle
How is my retirement?
You pay a percentage of your salary (for Regular Plan members) for TRSL.
That money, along with contributions, is invested in TRSL investment funds to build your future lifetime benefit.

KEEP IT SIMPLE
How is my retirement?
Benefit calculator
Year
Final Average
Benefit Formula
= Maximum

TOUCHDOWN
in the RETIREMENT ZONE with
myTRSL.ORG

myTRSL
Sign in to your account
Email *
Password *
☐ Remember me
[Forgot Password?](#)
[Sign In](#)
Don't have an account? [Register](#)
Are you a new hire? Your employer will need to enroll you before you can register for myTRSL.
Please note: Your Member Access credentials will not work with myTRSL.

Start your retirement journey
Active Members
• View service credit & contributions
• Change name/address
• View and update beneficiaries
• Estimate your benefit
• Apply for retirement
• Upload Files

myTRSL.org has the planning resources and information you need for every stage of your career.

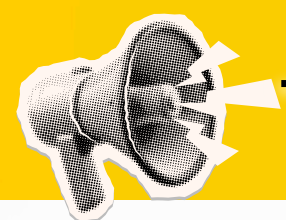
Active Members can:

- View service credit and contributions
- Change name/address
- View and update beneficiaries
- Estimate your benefit
- Apply for retirement
- Upload Files

Scan the QR code to register your account.

TRSL Ready, Set, Plan.

[LinkedIn](#) [Instagram](#) [Facebook](#) [Twitter](#) @TRSLOnline



The **GAME PLAN**

EMPLOYERS' ROLE

- Take the playbook and run with it!
- TRSL will email employers a webpage link to access all digital resources. Emails will be sent in phases from **Sept. 29-Oct. 26**.
- You can deploy these resources the week you receive the link.





The **GAME PLAN**

TESTIMONIAL: Georgia Dudley

- West Feliciana Parish test piloted the program.
- Nearly **40%** of active members targeted in the campaign registered for myTRSL.
- They had rave reviews for myTRSL:
 - *“It is much, much easier.”*
 - *“It gives you an immediate snapshot.”*

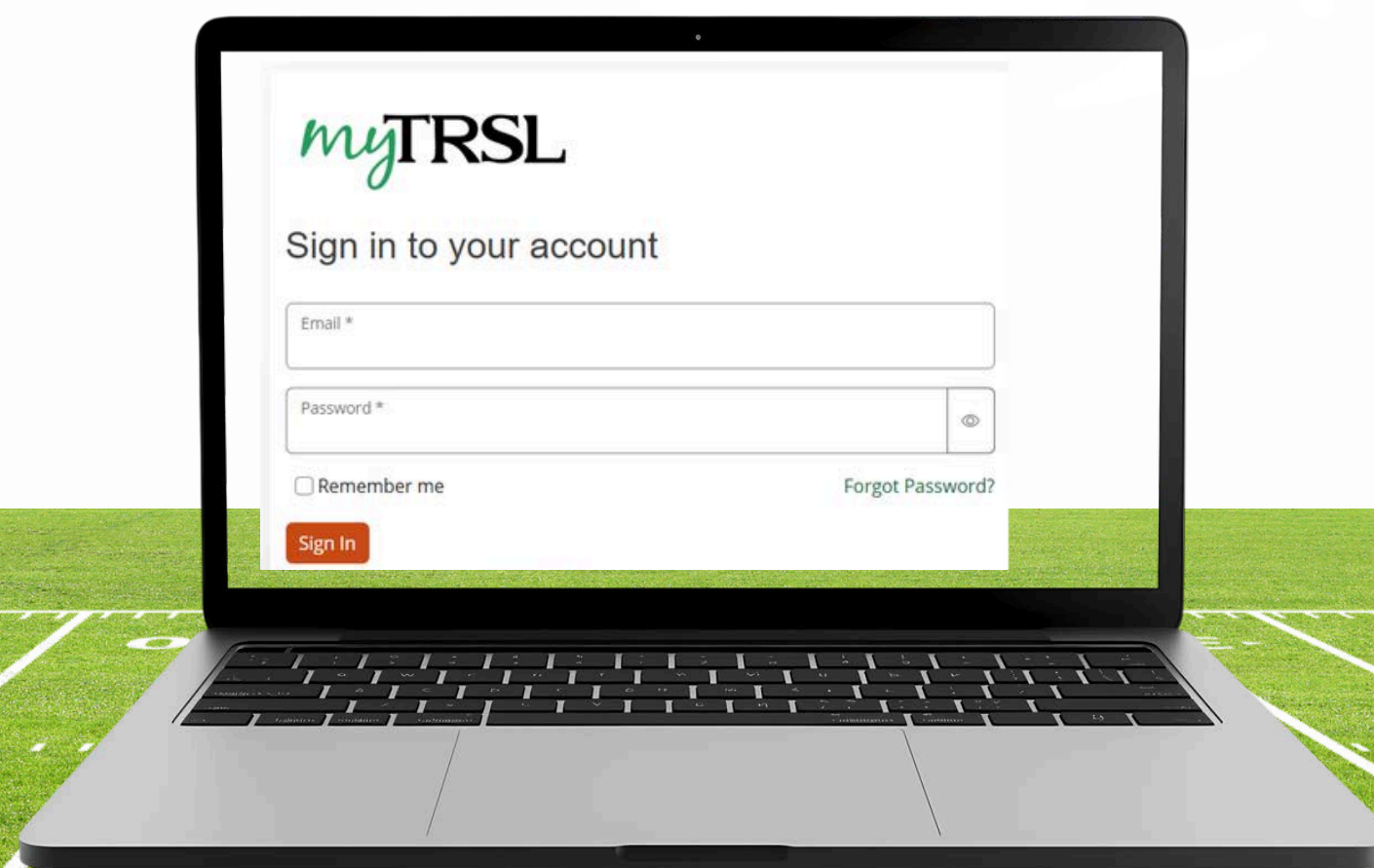




The GAME PLAN

myTRSL features

 www.myTRSL.org



A LOOK AT THE DASHBOARD

for active members

myTRSL

Home

My Account

My Self Service

My Estimates

My Retirement

Help

Hi, ASHLEY!

Welcome back!

Smith, Ashley

1 Main Street

Baton Rouge, La. , 70809

Update Personal Information

TRSL Summary

Service Credit:

15.95*

15.95*

Benefit Computation

Eligibility

Total Member Contributions:

\$67,285

As of 6/30/2026

Beneficiaries

Smith, John

Update

*NOTE: TRSL uses service credit for two purposes:

(1) to determine when you are eligible to retire, and

(2) to calculate your retirement benefit.

ASHLEY, you're on your way!

Map Your Road to Retirement

Projected Retirement Eligibility and Benefit Estimate

View Details

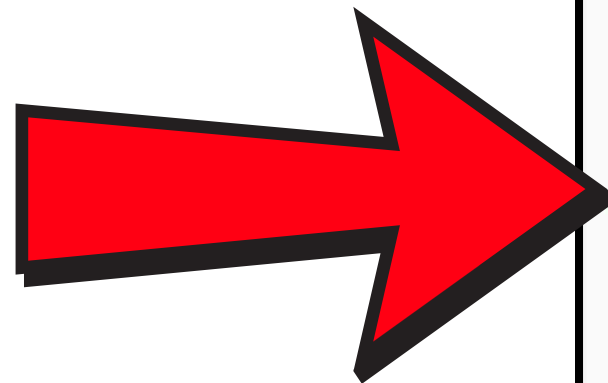
Scenario	Fiscal Year of Eligibility	Age	Maximum Monthly Benefit Amount
Early Retirement	2029 - 2030	54	\$1,810.00
Regular Retirement/Drop Eligibility	2034 - 2035	59	\$3,462.00

These estimates are based on information as reported by your employer(s) as of 6/30/2026 and assume continuous TRSL-covered, full-time employment.

Quick Links

NEW: UPDATE NAME AND ADDRESS

No forms needed!



**Hi, JANE!**
Welcome back!

DOE JANE A
111 ABC LN
NAPOLEONVILLE, LA, 70390-8616
[Update Personal Information](#)

TRSL Summary

Service Credit:	24.50* <i>Benefit Computation</i>	24.50* <i>Eligibility</i>
Total Member Contributions:	\$131,955 <i>As of 6/30/2025</i>	
Beneficiaries DOE SPOUSE (SPOUSE) Update		

*NOTE: TRSL uses service credit for two purposes:
(1) to determine when you are eligible to retire, and
(2) to calculate your retirement benefit.

JANE, you're on your way!
Map Your Road to Retirement

Projected Retirement Eligibility and Benefit Estimate [View Details](#)
To get an estimate of your retirement benefit please contact TRSL.

Quick Links

**Get a Benefit Estimate**

**View Member Statement**

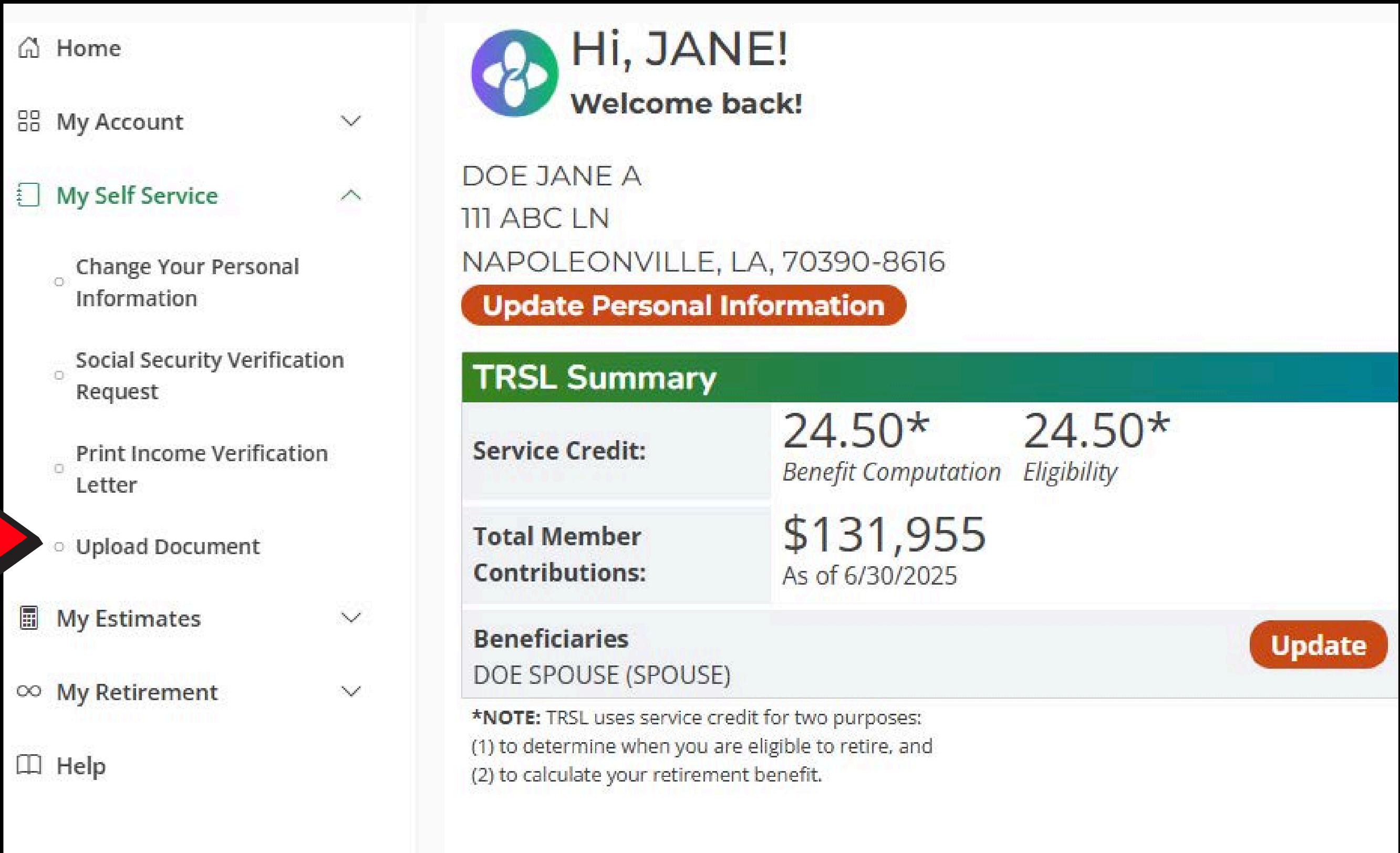
**Apply for Retirement**

**Ask a Question**

Your secure, lifetime benefit

© Copyright TRSL. All Rights Reserved
Questions? [View our Actives FAQ list here!](#)
Have a retirement question? [Ask a Question](#) or Call (877) 275-8775 or (225) 925-6446

NEW: FORM UPLOAD OPTION



 Home

 My Account 

 **My Self Service** 

-  Change Your Personal Information
-  Social Security Verification Request
-  Print Income Verification Letter
-  Upload Document

 My Estimates 

 My Retirement 

 Help



Hi, JANE!
Welcome back!

DOE JANE A
111 ABC LN
NAPOLEONVILLE, LA, 70390-8616

Update Personal Information

TRSL Summary

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Beneficiaries **Update**

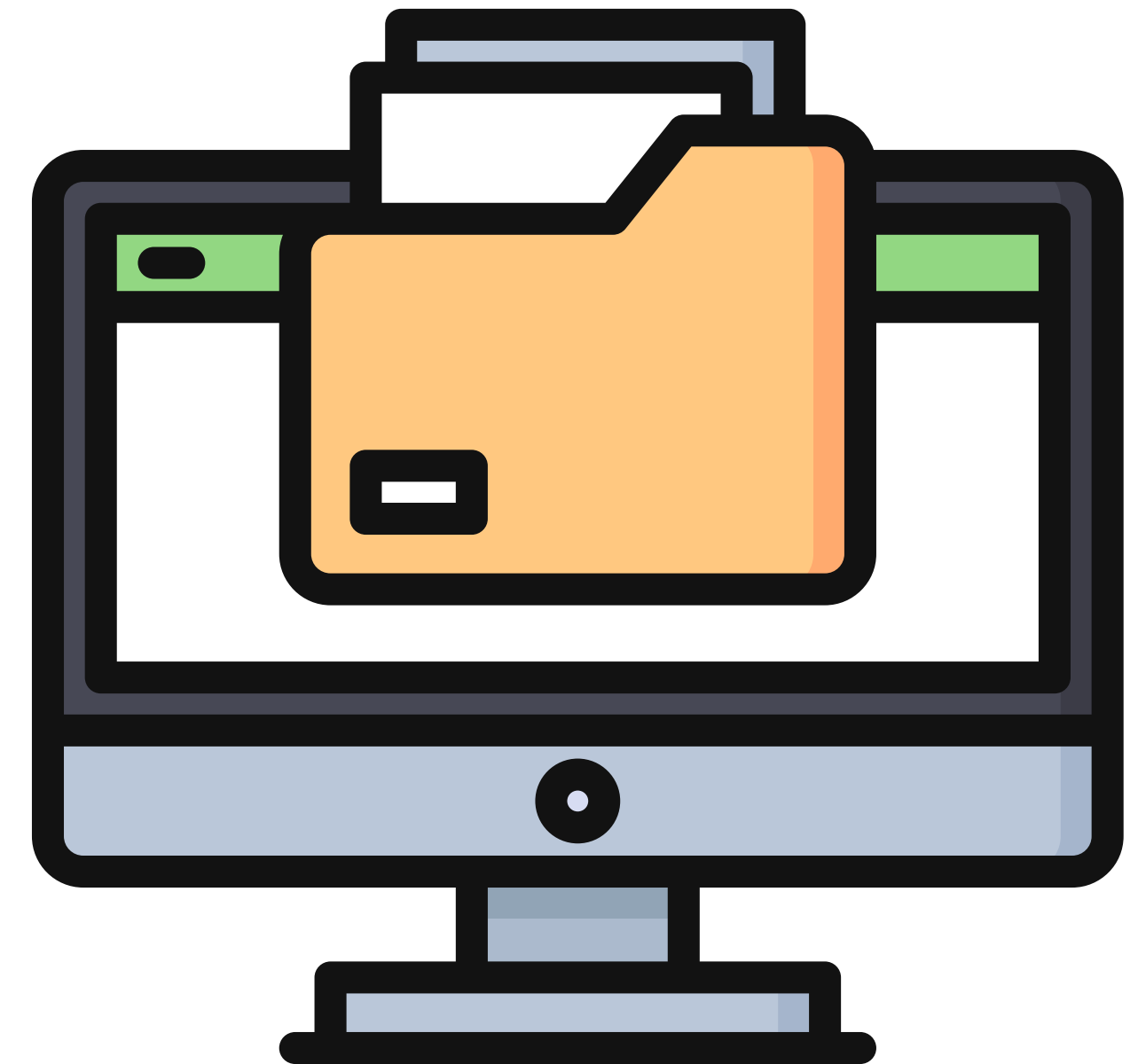
DOE SPOUSE (SPOUSE)

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(2) to calculate your retirement benefit.

MOST TRSL FORMS CAN BE UPLOADED

myTRSL provides secure form uploads

- ✓ **Direct deposit**
- ✓ **Benefit estimate**
- ✓ **Refund forms**
- ✓ **And more!**



*my*TRSL

NEW: UPDATE BENEFICIARIES

Electronic signatures accepted for most beneficiary forms

Home

My Account

My Self Service

Change Your Personal Information

Social Security Verification Request

Print Income Verification Letter

Upload Document

My Estimates

My Retirement

Help

Hi, JANE!

Welcome back!

DOE JANE A
111 ABC LN
NAPOLEONVILLE, LA, 70390-8616

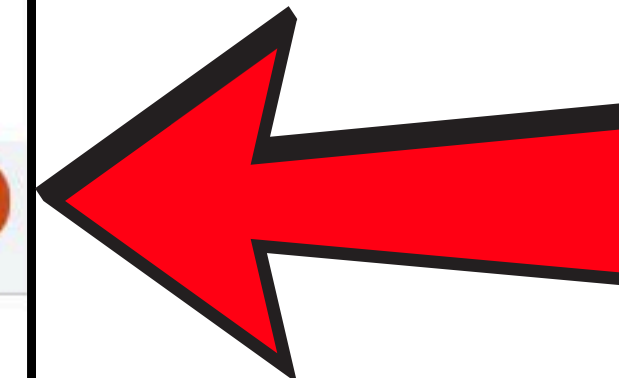
Update Personal Information

TRSL Summary

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	Benefit Computation	Eligibility
Total Member Contributions:	\$131,955 As of 6/30/2025	
Beneficiaries		
DOE SPOUSE (SPOUSE)		

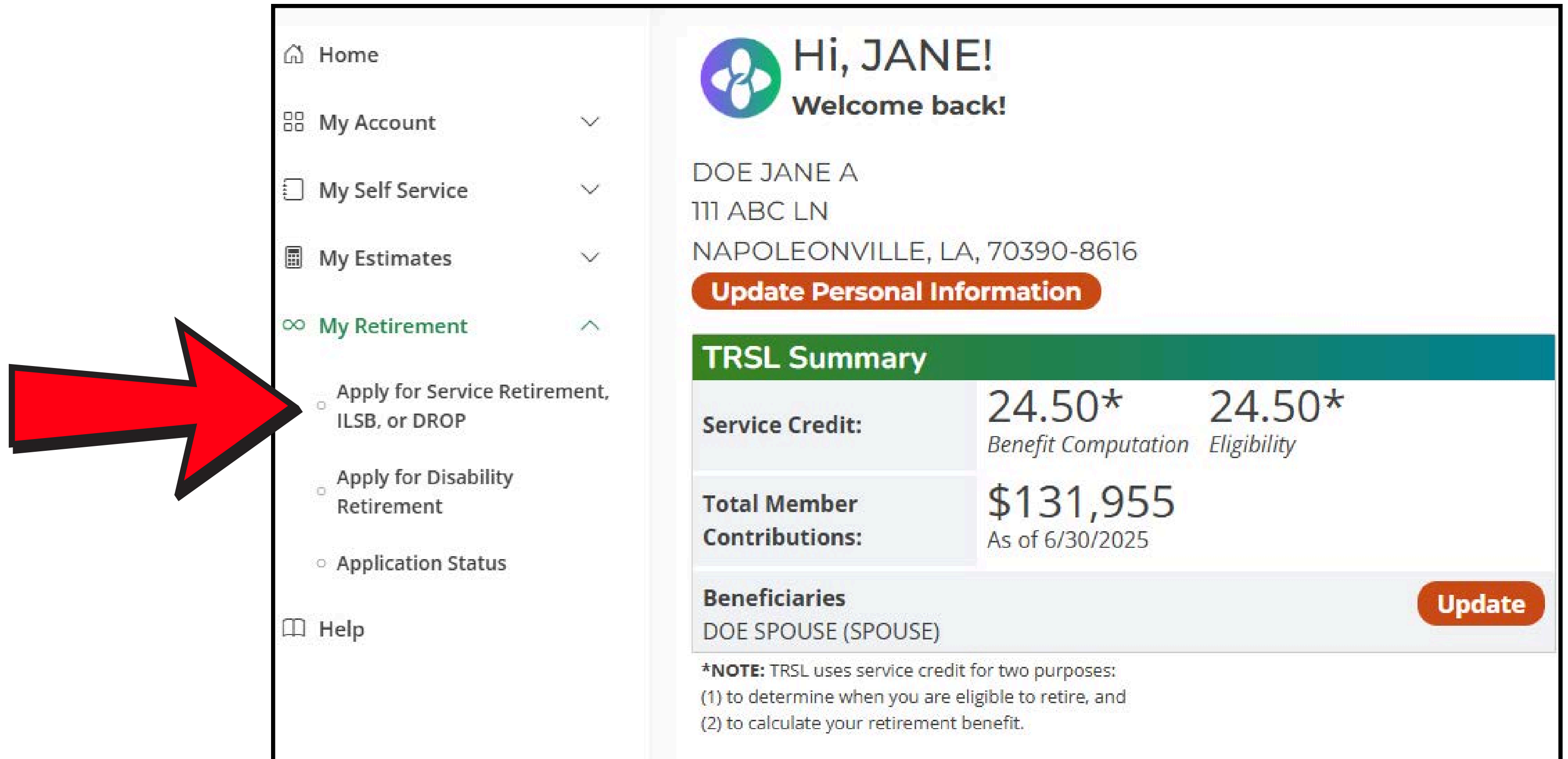
Update

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(1) to determine when you are eligible to retire, and
(2) to calculate your retirement benefit.



IMPROVED: RETIREMENT PROCESS

One click starts the retirement journey



Home

My Account

My Self Service

My Estimates

My Retirement

- Apply for Service Retirement, ILSB, or DROP
- Apply for Disability Retirement
- Application Status

Help

Hi, JANE!
Welcome back!

DOE JANE A
111 ABC LN
NAPOLEONVILLE, LA, 70390-8616

Update Personal Information

TRSL Summary

Service Credit:	24.50*	24.50*
	<i>Benefit Computation</i>	<i>Eligibility</i>
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Beneficiaries
DOE SPOUSE (SPOUSE)

Update

***NOTE:** TRSL uses service credit for two purposes:
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myTRSL SIMPLIFIES RETIREMENT

Nearly every step of the process can be done online

- ✓ **Submit application**
- ✓ **Upload direct deposit and withholding forms**
- ✓ **Submit supporting documents**
- ✓ **Finalize beneficiaries**



IMPROVED: RETIREMENT ROADMAP

Retirement eligibility is on the dashboard

The screenshot displays the myTRSL dashboard for a user named Ashley. The dashboard is divided into several sections:

- Header:** myTRSL logo, a menu icon, and a user profile icon.
- Left Sidebar:** Navigation links for Home, My Account, My Self Service, My Estimates, My Retirement, and Help.
- Top Section:** Greeting "Hi, ASHLEY! Welcome back!" with a profile picture icon. Below this is the user's name "Smith, Ashley" and address "1 Main Street, Baton Rouge, La., 70809". A red button labeled "Update Personal Information" is present.
- TRSL Summary:** A section with a green header. It contains:
 - Service Credit:** 15.95* (Benefit Computation) and 15.95* (Eligibility).
 - Total Member Contributions:** \$67,285 (As of 6/30/2026).
 - Beneficiaries:** Smith, John, with an "Update" button.
- Projected Retirement Eligibility and Benefit Estimate:** A section with a green header and a "View Details" button. It contains a table with the following data:

Scenario	Fiscal Year of Eligibility	Age	Maximum Monthly Benefit Amount
Early Retirement	2029 - 2030	54	\$1,810.00
Regular Retirement/Drop Eligibility	2034 - 2035	59	\$3,462.00

Below the table, a note states: "These estimates are based on information as reported by your employer(s) as of 6/30/2026 and assume continuous TRSL-covered, full-time employment."
- Quick Links:** A green bar at the bottom with the text "Quick Links".

A large red arrow points upwards towards the "Quick Links" bar.

IMPROVED: CALCULATORS

It's easy to locate benefit estimate tools

**Hi, JANE!**
Welcome back!

DOE JANE A
111 ABC LN
NAPOLEONVILLE, LA, 70390-8616
[Update Personal Information](#)

TRSL Summary

Service Credit:	24.50*	24.50*
	Benefit Computation	Eligibility
Total Member Contributions:	\$131,955 As of 6/30/2025	
Beneficiaries	Update	
DOE SPOUSE (SPOUSE)		

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(2) to calculate your retirement benefit.

JANE, you're on your way!
Map Your Road to Retirement

Projected Retirement Eligibility and Benefit Estimate [View Details](#)

To get an estimate of your retirement benefit please contact TRSL.

Quick Links

**Get a Benefit Estimate**

**View Member Statement**

**Apply for Retirement**

**Ask a Question**

Your secure, lifetime benefit

IMPROVED: MEMBER STATEMENTS

Located on the dashboard

**Hi, JANE!**
Welcome back!

DOE JANE A
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[Update Personal Information](#)

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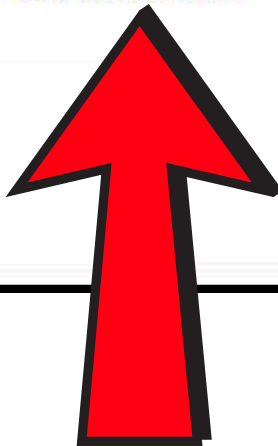
Quick Links

**Get a Benefit Estimate**

**View Member Statement**

**Apply for Retirement**

**Ask a Question**





QUESTIONS?





Local phone: (225) 925-6446

Toll free (outside Baton Rouge):
1-877-ASK-TRSL (1-877-275-8775)

Website: *www.TRSL.org*

Questions: *AskTRSL.org*



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on Instagram!**

