



Document Checklist

Pre-Approval Process!

Pre-Approval Requests

- Current/Prior Tax Returns (all pages)
- Current/Prior W2's and 1099's
- Colored Copy of Driver's License and Social Security Card
- Most Recent Bank Statements (all pages)
- 30-Day Pay Check Stub (most recent)



Self-Employed

(In addition to the Pre-Approval Requests)

- Current/Prior Personal Returns (all pages and schedules)
- Prior/Current Business Returns (all pages and schedules)
- Current Profit and Loss Statement



Veterans (VA Financing Only)

(In addition to the Pre-Approval Requests)

- Veteran's Copy of Discharge Documents (DD214)
- Reservist NGB-22
- Certificate of Eligibility (COE)

